



# Xeres

## Reporting solution

In banks and especially private banks, clients are at the heart of the concerns of the relationship manager. This is the reason why satisfying the client's needs in terms of information demand is essential to build a trustful relationship and retain clients, by offering information of quality that reflects the bank's excellence.

Xeres Reporting is a report generating platform that offers the **highest quality in terms of reports looks** and client perception as well as an incomparable freedom in terms of design and reports building.

Xeres Reporting has been specially designed to answer the banking needs in terms of **client documents production as advices, statements, and client's portfolio valuation**. Whereas the first goal of any reporting tool is to generate reports to provide information to banks clients, Xeres aims also to **highlight the corporate bank values** and then to impact positively on bank's client perception.



## What is it bringing you?

With this solution, impress your clients not only with the offset quality printing, but most importantly with the rich information content, pooled data from any internal systems such as portfolio management system, back-office, data warehouse etc. The reports can then be generated either on demand, automatically or as part of large end of month batch printing allowing you full control of the delivered communication.

## Technical information

Xeres Reporting can easily be deployed on all Microsoft Windows platforms. It is developed using the latest generation technology C# . Net. The entire solution is based on a Service Oriented Architecture (SOA) and provides open database capabilities and connectors for leading back office systems.

## Features

- Client reporting with offset quality
  - Automated secure archiving
  - Corporate identity integration
- Full international support (including non latin alphabets)
  - Multi data source architecture
    - Highly scalable
- Industry standard native PDF and XML support

